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RETAIL FINANCE INTELLIGENCE

The Adviser 2010 Online Reader Survey

14/07/2010

Key survey findings

- > The Adviser is the brand most readers associate with quality
- The Adviser's website is the standout market leader compared to Brokernews and Lending Central.
- ➤ Of those readers that receive all industry magazines, *The Adviser* is viewed as **the most accurate and informative**.
- The Adviser's e-newsletter (BULLETIN) is considered the most timely, accurate and relevant compared to *Brokernews* and Lending Central.

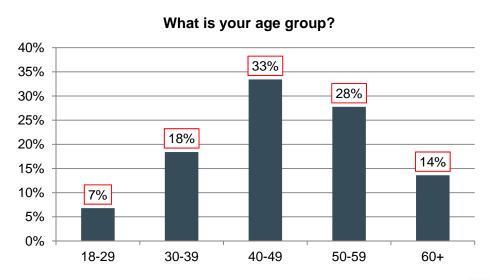
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Survey sample and demographics

The survey

- Conducted in June/July 2010
- Survey conducted online
- > Respondents were all *The Adviser* readers
- ➤ In total 353 readers responded to the survey

- > 75% of readers are over 40 years of age
- > 79% of readers were self employed
- > 83% of readers have been in the industry for five years or more



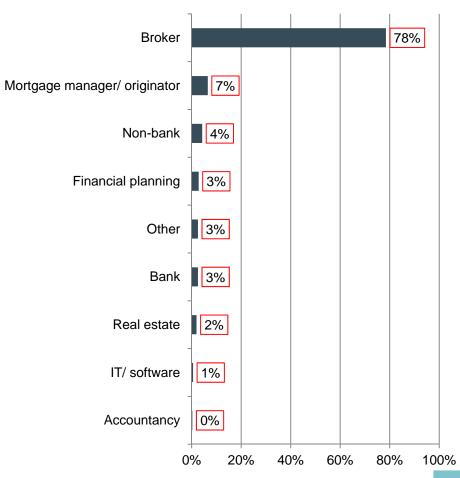
- 63% of readers earned over \$76,000 for the 2009 calendar year
- 25% of readers earned over \$150,000 for the 2009 calendar year

What would you estimate your income was for calendar year 2009?



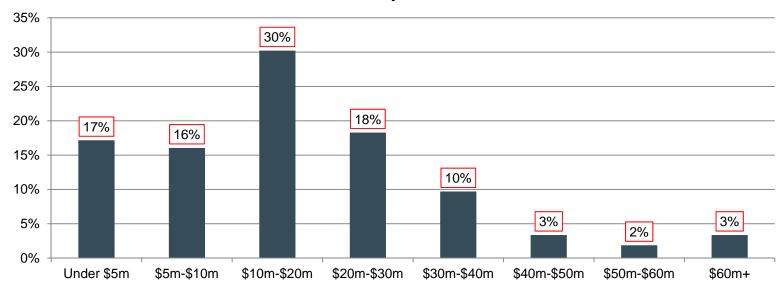
- ➤ 78% of respondents to the survey work as brokers
- Mortgage managers are the second largest group, making up 7% of all respondents

Which of the following best describes you or the sector you work in:

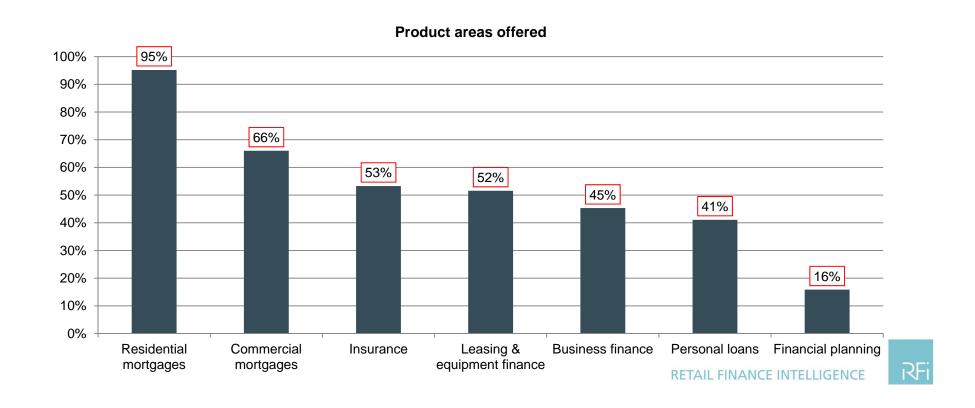


- ➤ 36% of readers settled over \$20 million in the 2009 calendar year
- > 30% of readers settled between \$10 million and \$20 million

If you are a broker, what was the approximate dollar amount of loans settled by you in calendar year 2009?

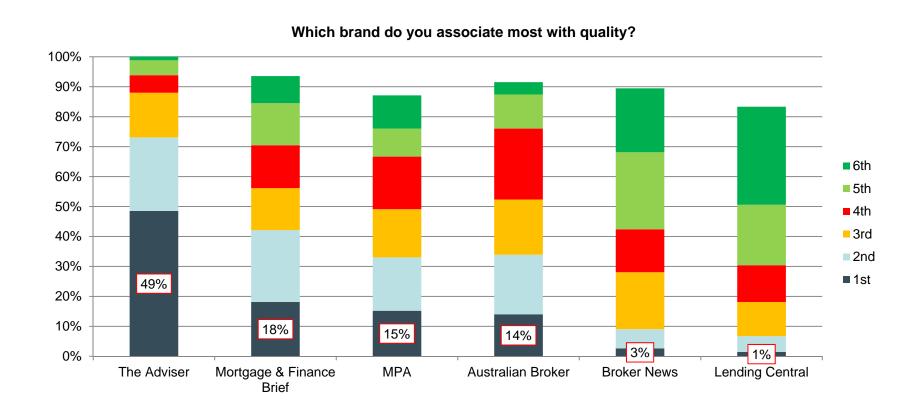


- > Almost all respondents (95%) offer residential mortgage products
- Only 16% of respondents offer financial planning services



The Adviser brand

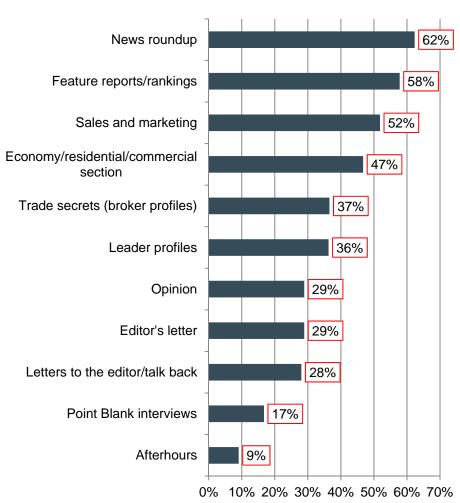
➤ 49% of respondents picked *The Adviser* as their first choice for the brand they most associate with quality



The Adviser magazine

- News roundup, feature reports/rankings and sales and marketing are regularly read by the majority of *The* Adviser's readers
- Afterhours is the least popular section with only 9% of respondents regularly reading the section

Which of the following do you regularly read in The Adviser



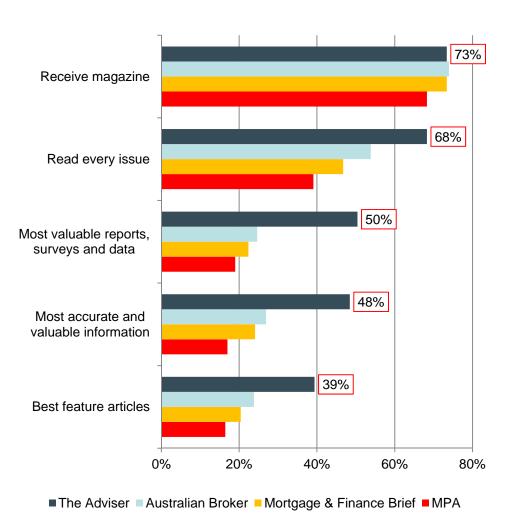
- ➤ 73% of respondents receive

 The Adviser compared to 74%

 who receive Australian Broker
- ➤ The majority of respondents

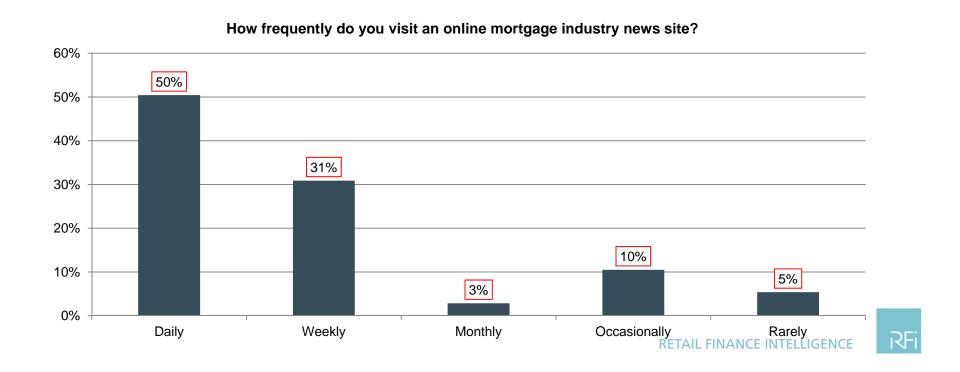
 feel that *The Adviser* magazine
 has the most accurate and
 valuable information, the most
 informative news and the best
 feature articles

Comparison of features of magazines

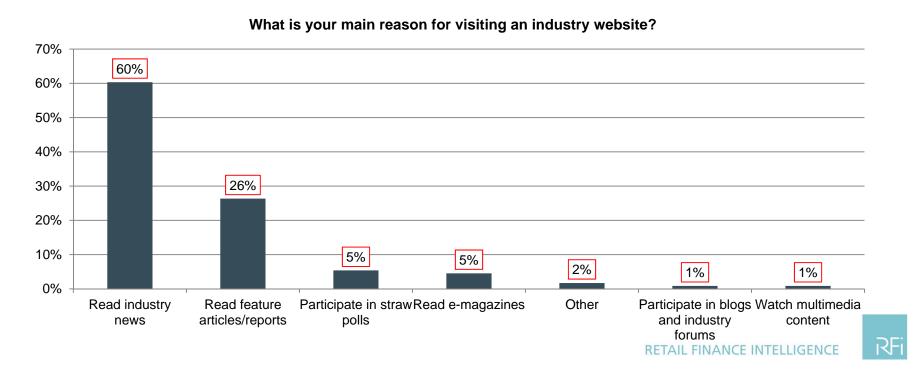


The Adviser website

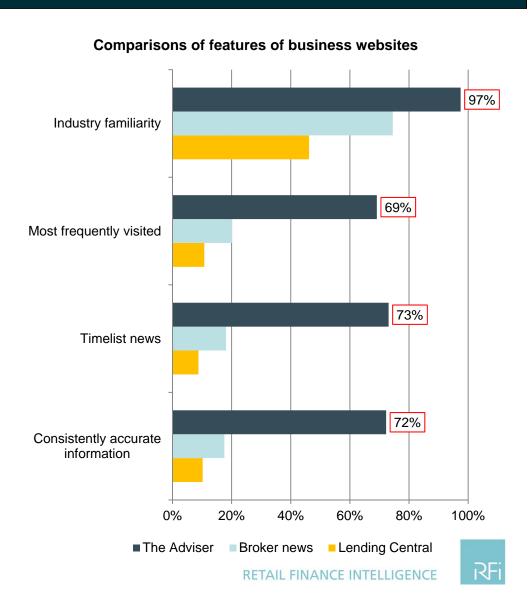
- ➤ 81% of respondents visit an online mortgage industry news site at least once a week
- > 5% of respondents rarely visit an online mortgage industry news site



- ➤ 60% of respondents mainly visit an industry website to read industry news
- 26% of respondents mainly visit an industry website to read feature articles and reports



- The Adviser website is the most frequently visited for 69% of respondents
- 73% of respondents stated that *The Adviser* website has the most timely news and 72% said it has consistently accurate information



The Adviser BULLETIN

- 73% of respondents are likely to forward *The Adviser* BULLETIN to a colleague or peer, 55% more than *Broker News*
- Respondents are significantly more likely to find *The Adviser* BULLETIN the most relevant of the enewsletters

Comparison of features of e-newsletters

